

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE



The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE Creating Corporate Meaning With Us FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solflege.ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfeg.com Website: www.sollfeg.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfeg.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of the SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solfeg Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A

PUBLIC ANNOUNCEMENT

(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: jp.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: jp.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPADEEN RASIKHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (a) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with ROC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarat (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹ 10/- each fully paid up**

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E Ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (in ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21

NAV Post Issue:

NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the Issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Corporate Makers Capital Limited
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008
Telephone: 011 41411600
Email: info@corporatemakers.in
Website: www.corporatemakers.in
Investor Grievance Email: compliance@corporatemakers.in
Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur
SEBI Registration Number: INM000013095
CIN: U65100DL1994PLC063880

MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India.
Telephone: +91-8108114949
Email ID: shreetnbp.smeipoa@in.mpmf.mufig.com
Investor grievance email: shreetnbp.smeipoa@in.mpmf.mufig.com
Website: www.in.mpmf.mufig.com
Contact Person: Ms. Shanti Gopalakrishnan
SEBI Registration Number: INR000004058
CIN: U67290MH1999PTC118368

BS
Ms. Niyati Vishal Shah
Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Telephone: +91-9662602584
Email: cs@shreetnbpolymers.in
Website: www.shreetnbpolymers.in

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the 36th AGM of the Members of Era Infra Engineering Limited for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 PM. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 PM. (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.

All other terms and instructions contained in the AGM Notice dated 12th August 2026, including those relating to remote e-voting and e-voting during the meeting, shall remain unchanged and applicable to the adjourned AGM.

The AGM Notice and Annual Report are available on the Company's website at www.eragroup.in.

For and on behalf of

Era Infra Engineering Limited

Sd/-

(Arunima Triganayati)

Company Secretary

M.No. A3

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayant Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

1. Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

2. Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no shareholdings between the date of the advertisement and the date of the prospectus.

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The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Funds/Refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Shares of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1,000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled 24 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 9 SME public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solfedge.ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: U72400TG2017PLC117649	Mr. MD Naim SOLLFEDGE SMART ELECTRONICS LIMITED Registered Office: Chandrakun, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfedge.com Website: www.sollfedge.com Investors may contact our Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-credit of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfedge.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEDGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCRSB, the list of which is available on the website of SEBI.

SUBSYNDICATE MEMBER: N.A.

SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PopD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEDGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solfedge Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalmata Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalmata Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpepi@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Huzefa Fakhri Sitabkhan
Interim Resolution Professional
IBBI/IPA-001/IP-P00031/2017-18/10115
Authorisation for Assignment valid till June 30, 2027
1012, Dalmata Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India
Email: ip.bpepi@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT


SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of the Red Herring Prospectus.

Registered Office: Pl. No. 13/21/3/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India - 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC dated September 21, 2026 and SEBI Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

PRICE BAND: THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50.00 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ended March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue - at Floor Price of ₹ 50.00	40.14
NAV Post Issue - at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011-41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: investor@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikroli (West), Mumbai - 400 083, Maharashtra, India; Telephone: +91-8108114949 Email ID: shreetnbp@in.mpm.mufg.com Investor grievance email: shreetnbp.smeipo@in.mpm.mufg.com Website: www.in.mpm.mufg.com Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India - 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Date - September 24, 2026

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Bank Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED
CIN: L74899DL1990PLC041350
Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 181 New Ashok Nagar, New Delhi - 110096
Email: revival@eragroup.in | Phone: +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the 36th AGM of the Members of Era Infra Engineering Limited for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 PM, (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 PM, (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.

All other terms and instructions contained in the AGM Notice dated 12th August 2026, including those relating to remote e-voting and e-voting during the meeting, shall remain unchanged and applicable to the adjourned AGM.

The AGM Notice and Annual Report are available on the Company's website at www.eragroup.in.

For and on behalf of
Era Infra Engineering Limited
Sd/-
(Arunima Trigunayati)
Company Secretary
M.No. A38917

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR HQ LAMPS MANUFACTURING CO PRIVATE LIMITED AT ALLAHABAD BENCH
(Under regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS
1.	Name of the Corporate Debtor along with PAN & CIN HQ Lamps Manufacturing Co. Private Limited PAN: AADCH4915R CIN: U33100UP2014PTC066739
2.	Address of the registered office Unit No.2601, Gold Tower, Wave One, Sector-18 Noida, Gautam Buddha Nagar, Uttar Pradesh 201301.
3.	URL of website https://www.hqlamps.com/
4.	Details of place where majority of fixed assets are located There are no fixed assets except some inventory lying at Haridwar.
5.	Installed capacity of main products/ services Presently, there is no business
6.	Quantity and value of main products/ services sold in financial year NA
7.	Number of employees/ workmen NA
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL: Can be requested over mail at: cirp.hqlamps@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL: Can be requested over mail at: cirp.hqlamps@gmail.com
10.	Last date for receipt of expression of interest 10-10-2026
11.	Date of issue of provisional list of prospective resolution applicants 20-10-2026
12.	Last date for submission of objections to provisional list 25-10-2026
13.	Date of issue of final list of prospective resolution applicants 04-11-2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants 09-11-2026
15.	Last date for submission of resolution plans 09-12-2026
16.	Process email id to submit Expression of Interest cirp.hqlamps@gmail.com
17.	Details of the corporate debtor's registration status as MSME NA

Date: 25.09.2026
Place: New Delhi

GA Bihari Lal Chakravarti
Resolution Professional

In the matter of HQ Lamps Manufacturing Co. Private Limited
IBBI Reg. No: IBBI/IPA-002/IP-N00863/2019-20/12776
AFA No: AA2/12776/02/311226/204192
AFA Valid upto 31.12.2026
Reg. Address: Reg. Address: D-54, First Floor, Defence Colony, New Delhi-110024
E-Mail ID: [blchakravarti.associates](mailto:blchakravarti.associates@gmail.com)

Continued from previous page...

Detail of the Applications Received:

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	1,667	6,670,000	3,568,000	1.87	360,078,000.00
2	Non-Institutional Investors 1 (more than two lots and up to ₹10,00,000)	115	1,088,000	1,190,000	0.91	58,616,000.00
3	Non-Institutional Investors 2 (more than ₹10,00,000)	22	2,418,000	2,378,000	1.02	127,632,000.00
4	Qualified Institutional Buyers (excluding Anchor Investors)	5	782,000	714,000	1.10	42,228,000.00
5	Market Maker	1	478,000	478,000	1.00	25,812,000.00
Total		1,810	11,436,000	8,328,000	1.37	614,366,000.00

*The above figures are category-wise bids received excluding multiple and duplicate bids, and are net of the Anchor Investor Portion of 10,70,000 Equity Shares. The Amount column represents the aggregate value of the Applications received, computed at the respective Bid prices at which the Bids were made. Of the Applications so received, 1,810 Applications for 11,436,000 Equity Shares aggregating to Rs. 614,366,000.00/- were banked. After further removing bids (UPI mandates) not accepted / not blocked by investors, bids rejected under "application banked but bid not registered" and valid rejection cases, the Issue was subscribed 1.23 times (excluding the Anchor Investor Portion). All valid Applications were at the Issue Price of Rs. 54 per Equity Share, Bids below the Issue Price having been rejected.

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	51	1,284,000	5.75	1,284,000	5.75
2	52	84,000	0.38	1,368,000	6.13
3	53	218,000	0.98	1,586,000	7.11
4	54	20,726,000	92.89	22,312,000	100.00
Total		22,312,000	100.00		

The Basis of Allotment was finalised in consultation with the Designated Stock Exchange, being the National Stock Exchange of India Limited, on September 23, 2026, and was approved by the National Stock Exchange of India Limited on September 23, 2026 vide its letter Ref: NSE/LIST/7491 dated September 23, 2026.

Summary of Allotment in various categories

Sr. No.	Category	Valid Shares Received in each category	No. of Equity Shares available for allocation (as per Prospectus)	Spill over from QIB MF and NIB Categories	Equity Shares Allotted	Total Allotment Amount (Rs.)
1	Qualified Institutional Buyers – Anchor Investors	1,164,000	1,070,000	-	1,070,000	57,780,000.00
2	Qualified Institutional Buyers - MF (excluding Anchor Investors)	0	36,000	(36,000)	-	0.00
3	Qualified Institutional Buyers - MF & Others (excluding Anchor Investors)	782,000	678,000	104,000	782,000	42,228,000.00
4	Non-Institutional Investors 1 (more than two lots and up to ₹10,00,000)	1,058,000	1,190,000	(132,000)	1,058,000	57,132,000.00
5	Non-Institutional Investors 2 (more than ₹10,00,000)	1,438,000	2,378,000	(940,000)	1,438,000	77,652,000.00
6	Individual Investors	6,500,000	3,568,000	1,004,000	4,572,000	246,888,000.00
7	Market Maker	478,000	478,000	-	478,000	25,812,000.00
TOTAL		11,420,000	9,398,000	0	9,398,000	507,492,000.00

Number, value and percentage of all Applications (including ASBA) and of successful allottees

Particulars	Number of Applications	No. of Equity Shares	Value (₹)	% of Applications	% of Equity Shares
Total Applications received (including ASBA and Anchor Investor Applications, excluding multiple and duplicate bids)	1,813	12,600,000	677,222,000.00	100.00	100.00
Of which: Applications other than Anchor Investors	1,810	11,436,000	614,366,000.00	99.83	90.76
Of which: Anchor Investor Applications	3	1,164,000	62,856,000.00	0.17	9.24
Valid Applications considered for Allotment (after technical rejections)	1,766	11,420,000	616,680,000.00	97.41	90.63
Successful Allottees	1,284	9,398,000	507,492,000.00	72.71	82.29

The percentages in the last two columns are computed on total Applications received and total Equity Shares applied for respectively, except for Successful Allottees, which are computed on the valid Applications considered for Allotment and the Equity Shares comprised therein. Successful allottees represent 72.71 % of the valid Applications considered for Allotment, and the Equity Shares Allotted represent 82.29% of the Equity Shares comprised in such valid Applications. All Applications in the Issue, other than those of Anchor Investors, were made through the ASBA process.

Category-wise number, value and percentage of successful allottees

Category	Number of successful allottees	No. of Equity Shares Allotted	Value of Equity Shares Allotted (₹)	% of allottees	% of Equity Shares Allotted
Qualified Institutional Buyers – Anchor Investors	3	1,070,000	57,780,000.00	0.23	11.39
Qualified Institutional Buyers – Others	5	782,000	42,228,000.00	0.39	8.32
Non-Institutional Investors 1 (more than two lots and up to ₹10,00,000)	111	1,058,000	57,132,000.00	8.64	11.26
Non-Institutional Investors 2 (more than ₹10,00,000)	21	1,438,000	77,652,000.00	1.64	15.30
Individual Investors	1,143	4,572,000	246,888,000.00	89.02	48.65
Market Maker	1	478,000	25,812,000.00	0.08	5.09
Total	1,284	9,398,000	507,492,000.00	100.00	100.00

In terms of Regulation 268(1) of the SEBI ICDR Regulations, the number of allottees in the Issue is 1,284, which is not less than two hundred. Accordingly, the minimum allottee requirement prescribed under the SEBI ICDR Regulations has been complied with.

Allotment to Individual Investors (After Technical Rejections)

The Basis of Allotment to the Individual Investors, who have Bid at the Issue Price of Rs. 54/- per Equity Share, was finalised in consultation with the National Stock Exchange of India Limited. The category has been subscribed to the extent of 1.42170 times (after spill over). The total number of Equity Shares Allotted in this category is 4,572,000 Equity Shares to 1,143 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this category	% of total	Proportionate Shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allotted	Surplus / Deficit (14)-(7)
1	2	3	4	5	6	7	10	12	14	16
1	4,000	1,625	100	6,500,000	100	4,572,000	1143 : 1625	1,143	4,572,000	0
Total		1,625	100	6,500,000	100	4,572,000		1,143	4,572,000	0

Note: Individual Investors were permitted to Bid for 4,000 Equity Shares (two lots) only, being the minimum application size. Allotment was made by drawal of lots in the ratio of 1143 : 1625, and each successful applicant has been Allotted 4,000 Equity Shares. For further details of the Allotment methodology adopted for this category, see "Issue Procedure" beginning on page 260 of the Prospectus.

Allotment to Non-Institutional Investors 1 (More than Two Lots and Up to ₹10,00,000) (After Technical Rejections)

The Basis of Allotment to this category of Non-Institutional Investors, who have Bid at the Issue Price of Rs. 54/- per Equity Share, was finalised in consultation with the National Stock Exchange of India Limited. The category has been subscribed to the extent of 0.88908 times. The total number of Equity Shares Allotted in this category is 1,058,000 Equity Shares to 111 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of shares allotted	Surplus / Deficit (14)-(7)
1	2	3	4	5	6	7	10	12	14	16
1	6000	63	56.75	378000	35.72	425160	1 : 1	63	378,000	-47160
2	8000	16	14.41	128000	12.09	143970	1 : 1	16	128,000	-15970
3	10000	3	2.70	30000	2.83	33743	1 : 1	3	30,000	-3743
4	18000	29	26.12	522000	49.33	587127	1 : 1	29	522,000	-65127
		111	100.00	1,058,000	100.00	1,190,000		111	1,058,000	-132000

Note: The minimum application size for Non-Institutional Investors was 6,000 Equity Shares, and this category could Bid for a minimum of 6,000 Equity Shares (three lots) and up to ₹10,00,000, in multiples of 2,000 Equity Shares thereafter. As the category was undersubscribed, all valid applicants in this category have been Allotted the full number of Equity Shares applied for.

→ Unsubscribed portion of 132,000 Equity Shares have been spilled over to NIB Above 10 Lakhs Category.

Allotment to Non-Institutional Investors 2 (More than ₹10,00,000) (After Technical Rejections)

The Basis of Allotment to this category of Non-Institutional Investors, who have Bid at the Issue Price of Rs. 54/- per Equity Share, was finalised in consultation with the National Stock Exchange of India Limited. The category has been subscribed to the extent of 0.57291 times. The total number of Equity Shares Allotted in this category is 1,438,000 Equity Shares to 21 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of shares allotted	Surplus / Deficit (14)-(7)
1	2	3	4	5	6	7	10	12	14	16
1	20000	12	57.14	240000	16.68	418916	1 : 1	12	240,000	-178916
2	22000	1	4.76	22000	1.52	38401	1 : 1	1	22,000	-16401
3	28000	1	4.76	28000	1.94	48873	1 : 1	1	28,000	-20873
4	40000	1	4.76	40000	2.78	69819	1 : 1	1	40,000	-29819
5	184000	4	19.04	736000	51.18	1284673	1 : 1	4	736,000	-548673
6	186000	2	9.52	372000	25.86	649318	1 : 1	2	372,000	-277318
TOTAL		21	100.00	1438000	100.00	2510000		21	1,438,000	-1072000

Note: As the category was undersubscribed, all valid applicants in this category have been Allotted the full number of Equity Shares applied for.

→ Includes spilled over of 132,000 Equity Shares from NIB Above 2 Lakhs up to 10 Lakhs Category.

→ As per the prescribed allocation ratio, the undersubscribed portion in NII (Above 10 Lakhs) category i.e., 10,72,000 shares, was to be reallocated between the QIB and Individual Investor categories in the ratio of 20:40. However, allocating the shares strictly on a proportionate basis would result in the QIB category receiving shares in excess of its subscription requirement, leading to an unutilized allocation.

Accordingly, the reallocation has been made only to the extent of the actual QIB subscription, which is 68,000 shares to the QIB category, and the balance 10,04,000 shares have been allocated to the Individual Investor category.

Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have Bid at the Issue Price of Rs. 54/- per Equity Share, has been done on a proportionate basis in consultation with the National Stock Exchange of India Limited. This category has been subscribed to the extent of 1.09524 times of the Net QIB Portion before spill over and 1.00000 times after spill over. The total number of Equity Shares Allotted in the QIB category is 782,000 Equity Shares, which were Allotted to 5 successful Applicants.

Category	FIS/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-		-	186,000	596,000	782,000

The application-size-wise details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of shares allotted	Surplus / Deficit (14)-(7)
1	2	3	4	5	6	7	10	12	14	16
1	26000	1	20.00	26,000	3.32	26,000	1 : 1	1	26,000	0
2	184000	1	20.00	184,000	23.52	184,000	1 : 1	1	184,000	0
3	186000	2	40.00	372,000	47.57	372,000	1 : 1	2	372,000	0
4	200000	1	20.00	200,000	25.57	200,000	1 : 1	1	200,000	0
TOTAL		5	100.00	782,000	100.00	782,000		5	782,000	0

→ Includes spilled over of 68,000 Equity Shares from NIB Above 10 Lakhs Category and 36,000 Equity Shares from the unsubscribed QIB Mutual Fund portion

Allotment to Market Maker (After Technical Rejections & Withdrawal)

The Basis of Allotment to the Market Maker, who has Bid at the Issue Price of Rs. 54/- per Equity Share, was finalised in consultation with the National Stock Exchange of India Limited. The category was subscribed 1.00000 times, i.e. for 478,000 Equity Shares, and the total number of Equity Shares Allotted in this category is 478,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

Sr. no	Number of shares applied for (Category Wise)	Number of Applications Received	% of Total	Total No. of Equity Shares applied in this Category	% of Total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares Allotted/ Allotted	Surplus / Deficit
1	478,000	1	100.00	478,000	100.00	478,000	1:1	478,000	0
TOTAL		1	100.00	478,000	100.00	478,000		478,000	0

Note: The Market Maker to the Issue is Sunflower Broking Private Limited.

Allotment to Anchor Investors (After Technical Rejections)

The Company, in consultation with the BRLM, has allocated 10,70,000 Equity Shares to 3 Anchor Investors through 3 Anchor Investor Application Forms at the Anchor Investor Issue Price of Rs. 54/- per Equity Share, aggregating to Rs. 57,780,000/-, in accordance with the SEBI ICDR Regulations. This represents 59.98% of the QIB Category. The Company received 3 Anchor Investor Application Forms for 1,164,000 Equity Shares.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	-	698,000	372,000	-	1,070,000

The Board of Directors of our Company at its meeting held on September 23, 2026, has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being the National Stock Exchange of India Limited, and has Allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below.

Dates of completion of post-Issue activities

Particulars	Date
Date of finalisation of the Basis of Allotment, approved by the Designated Stock Exchange	Wednesday, September 23, 2026
Date of completion of instructions to the Self Certified Syndicate Banks by the Registrar for unblocking of funds and transfer to the Public Issue Account	September 23, 2026
Date of completion of dispatch of refund orders through the ASBA process	Not applicable – all Applications, other than those of Anchor Investors, were made through the ASBA process
Date of payment to non-Syndicate brokers	September 24, 2026
Date of credit of the Equity Shares to the beneficiary accounts of the allottees	Thursday, September 24, 2026
Date of filing of the listing application with the National Stock Exchange of India Limited	Thursday, September 24, 2026
Expected date of commencement of trading of the Equity Shares	Indicatively on or about Friday, September 25, 2026

The Equity Shares Allotted to the successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from the National Stock Exchange of India Limited and the trading of the Equity Shares is expected to commence on Indicatively on or about Friday, September 25, 2026.

Details of Equity Shares locked-in

Number of securities	Distinctive numbers		Type of Security (F – Fully Paid, P – Partly Paid, L – Lock-in etc.)	Lock-in date		Physical / Demat
	From	To		From	To	
7,068,800	1	7,068,800	Fully Paid up & Lock In	23/09/2026	24/09/2029	Demat
9,214,070	7,068,801	16,282,870	Fully Paid up & Lock In	23/09/2026	24/09/2028	Demat
9,663,130	16,282,871	25,946,000	Fully Paid up & Lock In	23/09/2026	24/09/2027	Demat
535,000	25,946,001	26,481,000	Fully Paid up & Lock In	23/09/2026	22/10/2026	Demat (Anchor)
535,000	26,481,001	27,016,000	Fully Paid up & Lock In	23/09/2026	21/12/2026	Demat (Anchor)
8,328,000	27,016,001	35,344,000	Fully Paid up	Free shares under Fresh IPO		Demat
35,344,000			Total			

Corrigendum to the Prospectus: In the table (f) "Shareholding Pattern as per Regulation 31 of SEBI (LODR) Regulations, 2015" on page 65 of the Prospectus dated September 23, 2026, the number of pre-Issue Equity Shares locked-in shall be read as 25,946,000 Equity Shares. All other details in the Prospectus remain unchanged.

This advertisement is being published in terms of Regulation 270 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in all editions of the English national daily newspaper Financial Express, all editions of the Hindi national daily newspaper Jansatta and the Vadodara edition of the Gujarati regional language newspaper Financial Express Gujarati (Gujarati being the regional language of Gujarat, where the registered office of our Company is situated), each with wide circulation. In terms of Regulation 270(2) of the SEBI ICDR Regulations, the details set out in this advertisement are also being placed on the website of the National Stock Exchange of India Limited at www.nseindia.com.

Note: All capitalised terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 23, 2026 ("Prospectus").

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, KFin Technologies Limited, at www.kfintech.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue, quoting the full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged, and payment details, at the address of the Registrar given below:

 KFIN TECHNOLOGIES LIMITED Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana Contact Person: Mr. M. Murali Krishna Tel: +91 40 6716 2222; Fax: N.A. E-mail: agel ipo@kfintech.com ; Investor Grievance E-mail: einward.ris@kfintech.com ; Website: www.kfintech.com SEBI Registration No.: INR000000221

On behalf of the Board of Directors
FOR AXIOM GAS ENGINEERING LIMITED
Sd/-
Mahesh Maheshwari
(Company Secretary and Compliance Officer)

Place: Vadodara
Date: September 23, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF AXIOM GAS ENGINEERING LIMITED.

Disclaimer: Axiom Gas Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad, on September 23, 2026, and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of NSE EMERGE at <https://www.nseindia.com/market-data/all-upcoming-issues-ipo> and on the website of

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solfedge.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: einward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfedge.com Website: www.sollfedge.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfedge.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue – FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solfedge Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A

PUBLIC ANNOUNCEMENT

(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT


SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDRULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21

NAV Post Issue:

NAV after Issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Telephone: +91-8108114949 Email ID: shreetnb.smeipoa@in.mpmg.mufig.com Investor grievance email: shreetnb.smeipoa@in.mpmg.mufig.com Website: www.in.mpmg.mufig.com Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration Number: INR000004058 CIN: U67200MH1999PTC118368	Ms. Niyati Vishal Shah Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Date – September 24, 2026
Place – Silvassa

Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 23, 2026, website of Book Running Lead Manager to the Issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the 36th AGM of the Members of Era Infra Engineering Limited for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 PM. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 PM. (IST**

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solflege.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: einward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollflege.com Website: www.sollflege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollflege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue – FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solflege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India - 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC, dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarat (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation of Allotment/ Unblocking of Funds From ASBA Account Or UPI	Wednesday, October 07, 2026
ID Linked Bank Account (T+2)	Thursday, October 08, 2026
Credit of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after Issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Corporate Makers Capital Limited
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008

Telephone: 011 41411600

Email: info@corporatemakers.in

Website: www.corporatemakers.in

Investor Grievance Email: compliance@corporatemakers.in

Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur

SEBI Registration Number: INM000013095

CIN: U65100DL1994PLC063880



MUGF INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, LBS Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India.

Telephone: +91-8108114949

Email ID: shreetnb.smeipo@in.mpmg.mugf.com

Investor grievance email: shreetnb.smeipo@in.mpmg.mugf.com

Website: www.in.mpmg.mugf.com

Contact Person: Ms. Shanti Gopalakrishnan

SEBI Registration Number: INR000004058

CIN: U67200MH1999PTC118368



Ms. Niyati Vishal Shah
Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India - 396230

Telephone: +91-9662602584

Email: cs@shreetnbpolymers.in</

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solfedge.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: einward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEDGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfedge.com Website: www.sollfedge.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfedge.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEDGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEDGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solfedge Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India
Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC, dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after Issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Corporate Makers Capital Limited
611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008

Telephone: 011 41411600
Email: info@corporatemakers.in
Website: www.corporatemakers.in

Investor Grievance Email: compliance@corporatemakers.in
Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur

SEBI Registration Number: INM000013095
CIN: U65100DL1994PLC063880



MUGF INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
C-101, 247 Park, 1st Floor, LBS Marg, Vikhili (West), Mumbai- 400083, Maharashtra, India.

Telephone: +91-8108114949
Email ID: shreetnb.smeipoa@in.mpgms.mugf.com
Investor grievance email: shreetnb.smeipoa@in.mpgms.mugf.com

Website: www.in.mpgms.mugf.com
Contact Person: Ms. Shanti Gopalakrishnan

SEBI Registration Number: INR000004058
CIN: U67200MH1999PTC118368



Ms. Niyati Vishal Shah
Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230

Telephone: +91-9662602584
Email: cs@shreetnbpolymers.in

Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Sd/-

Ms. Niyati Vishal Shah

Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake

ADDITIONAL INFORMATION FOR INVESTORS				
Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.				
Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable				
Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:				
Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**
- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.



BASIS FOR THE ISSUE PRICE

The “Basis for Issue Price” on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the “Basis for Issue Price” updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS			
Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.		Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NI categories T day – 5 pm for Individual Applicants and other reserved categories	

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see “Our History And Certain Other Corporate Matters” on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see “Material Contracts and Documents for Inspection” on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section “Capital Structure” on the page 75 of the Prospectus.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai – 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBB/I/PA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Huzefa Fakhri Sitabkhan
Interim Resolution Professional
IBBI/I/PA-001/IP-P00031/2017-18/10115
Authorisation for Assignment valid till June 30, 2027
1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India
Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as “Shree TNB Polymers Limited” under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled “History and Certain Corporate Matters” on page 295 of this Prospectus.
Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91-9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Mr. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI
THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED, AS THE COMPANY’S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE “ISSUE STRUCTURE” ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.
BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER
ATTENTION TO INVESTORS
NOTICE TO INVESTORS (“NOTICE”) – CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 (“CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 (“RHP”) filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement (“Advertisement”) dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited (“BSE”) on September 23, 2026.
THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.
PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T-1)	Tuesday, October 06, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI	Wednesday, October 07, 2026
ID Linked Bank Account (T-2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T-2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T-3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

Investor grievance email:
shreetnbsmeipo@in.mpmg.mufg.com
Investor grievance email:
shreetnbsmeipo@in.mpmg.mufg.com
Website: www.in.mpmg.mufg.com
Contact Person: Ms. Shanti Gopal Krishnan
SEBI Registration Number: INR00004058
CIN: U65100DL1994PLC063880

d) Net Asset Value (NAV)

Period	NAV Per Share (in ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUFG INTIME INDIA PRIVATE LIMITED (Formerly Intime India Private Limited) C-101, 247 Park, 1st Floor, LB5 Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India, Telephone: +91-8108114949 Email ID: shreetnbsmeipo@in.mpmg.mufg.com Investor grievance email: shreetnbsmeipo@in.mpmg.mufg.com Website: www.in.mpmg.mufg.com Contact Person: Ms. Shanti Gopal Krishnan SEBI Registration Number: INR00004058 CIN: U65100DL1994PLC116368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.
For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “U.S. Securities Act”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled 24 SME public issues and Nil Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which 9 SME public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

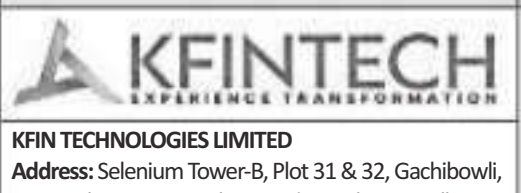
*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-8, Plot 31 & 32, Gachibowli, Financial District, Nanakramuguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: enward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: U72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. 8, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email id: cs@sollfege.com Website: www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue – FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled “Risk Factors” beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the 36th AGM of the Members of Era Infra Engineering Limited for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.
Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 P.M. (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.
At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.
All other terms and instructions contained in the AGM Notice dated 12

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**
- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The “Basis for Issue Price” on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finsshoregroup.com/downloads/ipo> for the “Basis for Issue Price” updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see “Our History And Certain Other Corporate Matters” on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see “Material Contracts and Documents for Inspection” on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section “Capital Structure” on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandik Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finsshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: inward.rs@kfinttech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakuni, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@solllfege.com Website: www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finsshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSEs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For **SOLLFEGE SMART ELECTRONICS LIMITED**

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled “Risk Factors” beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A

PUBLIC ANNOUNCEMENT

(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpepl@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as “**Shree TNB Polymers Limited**” under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled “History and Certain Corporate Matters” on page 295 of the Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No.: +91- 96662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPADEEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDUL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED, AS THE COMPANY’S POST ISSUE PAID UP VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE “ISSUE STRUCTURE” ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS (“NOTICE”) - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 (“CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 (“**RHP**”) filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement (“**Advertisement**”) dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express, (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with SEBI Limited (“**BSE**”) on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation of Allotment/Refunds/Unblocking of Funds From ASBA Account Or UPI Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 5th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: shareline@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikrolli (West), Mumbai- 400083, Maharashtra, India. Telephone: +91 8108114949 Email ID: shreetnbsmeipoa@in.mpmu.mufg.com Investor grievance email: shareline@corporatemakers.in Website: www.in.mpmu.mufg.co SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-96662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Date - September 24, 2026
Place - Silvassa

Shree TNB Polymers Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com. respectively, investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “**Risk Factors**” beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “**U.S. Securities Act**”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi- 110096

Email: revival@eragroup.in

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories
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CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solflege.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: einward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollflege.com Website: www.sollflege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollflege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solflege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in form, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT



SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDRULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with ROC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after Issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE



Corporate Makers Capital Limited

611, 6th Floor, Pragati Tower, Rajendra

Place, New Delhi- 110008

Telephone: 011 41411600

Email: info@corporatemakers.in

Website: www.corporatemakers.in

Investor Grievance Email:

compliance@corporatemakers.in

Contact Person: Mr. Rohit Pareek/

Mr. Pawan Mahur

SEBI Registration Number: INM000013095

CIN: U65100DL1994PLC063880



MUGF INTIME INDIA PRIVATE LIMITED

(Formerly Link Intime India Private Limited)

C-101, 247 Park, 1st Floor, LBS Marg, Vikhroli (West),

Mumbai- 400083, Maharashtra, India.

Telephone: +91-8108114949

Email ID: shreetnb.smeipoa@in.mpgms.mugf.com

Investor grievance email:

shreetnb.smeipoa@in.mpgms.mugf.com

Website: www.in.mpgms.mugf.com

Contact Person: Ms. Shanti Gopalakrishnan

SEBI Registration Number: INR000004058

CIN: U67200MH199

ADDITIONAL INFORMATION FOR INVESTORS				
Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.				
Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable				
Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:				
Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**
- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.



BASIS FOR THE ISSUE PRICE

The “Basis for Issue Price” on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finsshoregroup.com/downloads/ipo> for the “Basis for Issue Price” updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS			
Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.		Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NI categories T day – 5 pm for Individual Applicants and other reserved categories	

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see “Our History And Certain Other Corporate Matters” on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see “Material Contracts and Documents for Inspection” on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section “Capital Structure” on the page 75 of the Prospectus.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai – 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBB/I/PA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeep@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Huzefa Fakhri Sitabkhan
Interim Resolution Professional
IBBI/I/PA-001/IP-P00031/2017-18/10115
Authorisation for Assignment valid till June 30, 2027
1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400 021, Maharashtra, India
Email: ip.bpeep@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

 (Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

SHREE TNB POLYMERS LIMITED
CIN- U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as “Shree TNB Polymers Limited” under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled “History and Certain Corporate Matters” on page 295 of this Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Mr. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE “SEBI (ICDR) REGULATIONS”), AS AMENDED, AS THE COMPANY’S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE “ISSUE STRUCTURE” ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS
NOTICE TO INVESTORS (“NOTICE”) – CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 (“CORRIGENDUM”)

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 (“RHP”) filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement (“Advertisement”) dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited (“BSE”) on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH
PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH
THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES
THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T-1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI	Wednesday, October 07, 2026
ID Linked Bank Account (T-2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T-2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T-3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (in ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUGF INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LB5 Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India, Telephone: +91-8108114949 Email ID: shreetnb.smeipoa.in.mpgms.mugf.com Investor grievance email: shreetnb.smeipoa.in.mpgms.mugf.com Website: www.in.mpgms.mugf.co Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration Number: INR00004058 CIN: U67190MH1999PTC116368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the “U.S. Securities Act”) or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited (“BSE”) should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE Creating Corporate Managing Vision FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finsshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finsshoregroup.com Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-8, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: enward.ris@kfinttech.com SEBI Registration No: INR000000221 CIN No: U72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunj, 3 Pretoria Street, 3rd Floor, Unit No. 8, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email id: cs@sollfege.com Website: www.sollfege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finsshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue – FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For **SOLLFEGE SMART ELECTRONICS LIMITED**
On behalf of the Board of Directors
Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled “Risk Factors” beginning on page 16 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in “offshore transactions” in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

ERA INFRA ENGINEERING LIMITED
CIN: L74899DL1990PLC041350
Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the **36th AGM of the Members of Era Infra Engineering Limited** for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 P.M. (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.

All other terms and instructions contained in the AGM Notice dated 12th August 2026, including those relating to remote e-voting and e-voting during the meeting, shall remain unchanged and applicable to the adjourned AGM.

The AGM Notice and Annual Report are available on the Company's website at www.eragroup.in.

For and on behalf of
Era Infra Engineering Limited
Sd/-
(Arunima Trigunayat)
Company Secretary
M.No. A38917

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR H.Q LAMPS MANUFACTURING CO PRIVATE LIMITED
AT ALLAHABAD BENCH
(Under regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS
1. Name of the Corporate Debtor along with PAN & CIN	HQ Lamps Manufacturing Co. Private Limited PAN: AADCH4915R CIN: U33100UP2014PTC066739
2. Address of the registered office	Unit No 2601, Gold Tower, Wave One, Sector-18 Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh 201301.
3. URL of website	https://wvithorpio.com/
4. Details of place where majority of fixed assets are located	There are no fixed assets except some products/ services
5. Installed capacity of main products/ services	Inventory lying at Haridwar. Presently, there is no business.
6. Quantity and value of main products/ services sold in last financial year	NA
7. Number of employees/ workmen	NA
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Can be requested over mail at: cirp.hqlamps@gmail.com .
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Can be requested over mail at: cirp.hqlamps@gmail.com .
10. Last date for receipt of expression of interest	10-10-2026
11. Date of issue of provisional list of prospective resolution applicants	20-10-2026
12. Last date for submission of objections to provisional list	25-10-2026
13. Date of issue of final list of prospective resolution applicants	04-11-2026
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	09-11-2026
15. Last date for submission of resolution plans	09-12-2026
16. Process email id to submit Expression of Interest	cirp.hqlamps@gmail.com .
17. Details of the corporate debtor's registration status as MSME.	NA

Date: 25.09.2026
Place: New Delhi

CA Bihari Lal Chakravarti
Resolution Professional

In the matter of HQ Lamps Manufacturing Co. Private Limited
IBBI Reg. No.: IBBI/I/PA-002/IP-N00863/2019-2020/12776
AFA No: AA2/12776/02/311226/2041

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

Notes:

- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**

- Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment

Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE



The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads/ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026
Timelines for Submission of Application (T is issue closing date)			
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.		Bid Modification: From Issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories	

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Share of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the Section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Manoj Agarwal, 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE Creating Corporate Meaning Here FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: solfedge.ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR000000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEDGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfedge.com Website: www.sollfedge.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.sollfedge.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEDGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEDGE SMART ELECTRONICS LIMITED

On behalf of the Board of Directors

Sd/-

Umesh Kumar Agarwal

Managing Director

DIN:00210217

Place: Kolkata

Date: September 24, 2026

Disclaimer: Solfedge Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata 1 and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "Q" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A

PUBLIC ANNOUNCEMENT

(Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpeel@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No.10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-

Huzefa Fakhri Sitabkhan

Interim Resolution Professional

IBBI/IPA-001/IP-P00031/2017-18/10115

Authorisation for Assignment valid till June 30, 2027

1012, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai - 400 021, Maharashtra, India

Email: ip.bpeel@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026

Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

TNB

SHREE TNB POLYMERS LIMITED
CIN: U25209DN2007PLC000242

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230
Tel No: +91- 9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC, dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE PRICE BAND OF THE EQUITY SHARES IS ₹ 10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Unblocking of Funds From ASBA Account Or UPI ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) Net Asset Value (NAV)

Period	NAV Per Share (IN ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUGF INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LB5 Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India. Telephone: +91-8108114949 Email ID: shreetnb.smeipoa@in.mpgms.mugf.com Investor grievance email: shreetnb.smeipoa@in.mpgms.mugf.com Website: www.in.mpgms.mugf.com Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration Number: INR000004058 CIN: U67200MH1999PTC118368	Ms. Niyati Vishal Shah Sr. No. 132/1/14, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors

Date - September 24, 2026
Place - Silvassa

Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the Issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350

Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | **Phone:** +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the 36th AGM of the Members of Era Infra Engineering Limited for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 PM. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 PM.** (IST) through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed/undertaken pre-issue placements from the filing date: Our Company has not undertaken any Pre-IPO Placements.

Transactions of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group (s) from the filing date: Not Applicable

Details of the pre-issue shareholding of promoter(s), promoter group and additional top 10 Shareholders of the Company:

Particulars	Pre-Issue Shareholding		Post-Issue Shareholding*	
	Number of Shares	Percentage holding	Number of Shares	Percentage holding
Promoters				
Umesh Kumar Agarwal	60,34,000	99.90%	60,34,000	60.34%
Total Promoters Shareholding (A)	60,34,000	99.90%	60,34,000	60.34%
Promoter Group				
Geetanjali Saberwal Agarwal	4,000	0.07%	4,000	0.04%
Total Promoters Group Shareholding (B)	4,000	0.07%	4,000	0.04%
Total Promoters & Promoters Group (A+B)	60,38,000	99.97%	60,38,000	60.38%
Public Shareholder	2,000	0.03%	2,000	0.02%
Jayanta Kumar Das	400	Negligible	400	Negligible
Sourish Mukherjee	400	Negligible	400	Negligible
Vidisha Chakraborty	400	Negligible	400	Negligible
Vikash Mohta	400	Negligible	400	Negligible
Vrinda Daga	400	Negligible	400	Negligible
Total Shareholding	60,40,000	100.00%	60,40,000	60.40%

*Assuming the entire proposed issue is fully subscribed.

- Notes:
- Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue advertisement until the date of prospectus – **Not Applicable**
 - Based on the Issue price of ₹ 55/- and subject to finalization of the basis of allotment
- Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page no. 106 of the Prospectus has been updated with the above price. Please refer to the website of the LM <https://www.finshoregroup.com/downloads ipo> for the "Basis for Issue Price" updated with the above price.

You can scan QR code for accessing the website of the LM.

EVENT DETAILS

Bid Opening Date	Wednesday, September 30, 2026	Initiation of Unblocking of Funds/refunds (T+2 Day)	Wednesday, October 07, 2026
Bid Closing Date (T day)	Monday, October 05, 2026	Credit of Equity Shares to demat accounts of Allottees (T+2 Day)	Wednesday, October 07, 2026
Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 day)	Tuesday, October 06, 2026	Commencement of Trading of Equity Shares on the Stock Exchange (T+ 3 days)	Thursday, October 08, 2026

Timelines for Submission of Application (T is issue closing date)	
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Individual, Non Individual Applicants) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Individual, Non Individual applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	Bid Modification: From issue opening date up to 5 pm on T day Validation of bid details with depositories: From Issue opening date up to 5 pm on T day UPI Mandate acceptance time: T day – 5 pm Issue Closure T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:

For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 171 of the Prospectus and Sub-Clause A of Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 321 of the Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:

The authorised share capital, issued, subscribed and paid-up share capital of the Company as on the date of the Prospectus is as follows:

The Authorised Share Capital of the Company is ₹ 1,200 lakhs divided into 1,20,00,000 Equity Share of Rs. 10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 604 lakhs divided into 60,40,000 Equity Shares of ₹ 10/- each. Proposed Post issue capital: ₹ 1000 lakhs divided into 1,00,00,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 75 of the Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: 5,000 equity shares of face value of Rs. 10/- each were allotted to Umesh Agarwal.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Issue document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 266 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE Limited): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page 270 of the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

GENERAL RISK: Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 16 of this Prospectus.

CREDIT RATING:

This being an Issue of Equity Shares, credit rating is not required.

MONITORING AGENCY:

Pursuant to the directions issued by BSE, our Company has appointed CARE Ratings Limited as the Monitoring Agency to monitor the utilization of the Issue proceeds.

TRACK RECORD:

The Lead Manager associated with the Offer have handled **24 SME** public issues and **Nil** Main Board public issue during the current financial year and three financial years preceding the current Financial Year, out of which **9 SME** public issues closed below the issue price on the listing date.

Type	FY 2026-27*	FY 2025-26	FY 2024-25	FY 2023-24	Total
SME IPO	3	10	6	5	24
Main Board IPO	-	-	-	-	-
Total	3	10	6	5	24
Issue closed Below Issue Price on Listing Day	1	7	1	-	9
Issue closed above Issue Price on Listing Day	2	3	5	5	15

*23/09/2025

DEBENTURE TRUSTEE

This being the Offer of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since the Issue is being made in terms of Section IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing an IPO Grading agency.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finsshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finsshoregroup.com Investor Grievance Email: investors@finsshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: sollfege.ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration No: INR00000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakunji, 3 Pretoria Street, 3 rd Floor, Unit No. 8, Middleton Row, Kolkata – 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollfege.com Website: www.sollfege.com

Availability of Prospectus & Abridged Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finsshoregroup.com and website of Issuer Company at www.sollfege.com

Availability of APPLICATION FORM: Application forms can be obtained from the Registered Office of SOLLFEGE SMART ELECTRONICS LIMITED and the Lead Manager to the Issue - FINSHORE MANAGEMENT SERVICES LIMITED. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

SYNDICATE MEMBER: N.A.

SUB-SYNDICATE MEMBER: N.A.

BANKER TO THE ISSUE/SPONSOR BANK: AXIS BANK LIMITED

UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI Master Circular bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues.

For SOLLFEGE SMART ELECTRONICS LIMITED
On behalf of the Board of Directors

Sd/-
Umesh Kumar Agarwal
Managing Director
DIN:00210217

Place: Kolkata
Date: September 24, 2026

Disclaimer: Sollfege Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata I and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

FORM A
PUBLIC ANNOUNCEMENT
(Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF
BEEPEE ENTERPRISE PRIVATE LIMITED

1. Name of Corporate Debtor	Beepee Enterprise Private Limited
2. Date of Incorporation of Corporate Debtor	September 16, 2003
3. Authority under which Corporate Debtor is Incorporated / Registered	Registrar of Companies, Kolkata Registration No. 096974
4. Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor	U51909WB2003PTC096974
5. Address of the Registered Office and Principal Office (If Any) of Corporate Debtor	Registered Office: 180, Mahatma Gandhi Road, 2 nd Floor, Kolkata- 700 007, West Bengal, India. Corporate Office: A-904, Innova, Marathon Nextgen, Off Ganpatrao Kadam Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India.
6. Insolvency Commencement Date in respect of Corporate Debtor	September 22, 2026 (vide Order No. 46/KB/2026 dated September 22, 2022; copy made ready and available on September 24, 2026)
7. Estimated Date of Closure of Insolvency Resolution Process	March 21, 2027 (180 days from the Insolvency Commencement Date)
8. Name and Registration Number of the Insolvency Professional acting as Interim Resolution Professional	Name: Huzefa Fakhri Sitabkhan IBBI Registration Number: IBBI/IPA-001/IP-P00031/2017-18/10115 Authorization for Assignment valid till June 30, 2027
9. Address and e-mail of the Interim Resolution Professional, as registered with the Board	Registered Address: 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Registered Email Address: huzefa.sitabkhan@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	Address for Correspondence of Claims: Think Capital Insolvency Professionals LLP, 1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India. Email Id for Correspondence on Claims: ip.bpepl@gmail.com
11. Last Date for Submission of Claims	October 06, 2026
12. Class of Creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	Not Applicable
13. Name of Insolvency Professionals, identified to act as Authorised Representatives of creditors in a class (Three names for each class)	Not Applicable
14. (a) Relevant Forms and (b) Details of authorized representatives are available at:	(a) https://ibbi.gov.in/home/downloads (b) Not Applicable

Notice is hereby given that the Hon'ble National Company Law Tribunal, Kolkata Bench has ordered the commencement of Corporate Insolvency Resolution Process of Beepee Enterprise Private Limited on September 22, 2026, (vide Order No. 46/KB/2026 dated September 22, 2026; copy made ready and available on September 24, 2026).

The creditors of Beepee Enterprise Private Limited are hereby called upon to submit their claims with proof, on or before October 06, 2026, to the Interim Resolution Professional at the address mentioned against entry No. 10.

The Financial Creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claim with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Sd/-
Huzefa Fakhri Sitabkhan
Interim Resolution Professional
IBBI/IPA-001/IP-P00031/2017-18/10115
Authorisation for Assignment valid till June 30, 2027
1012, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021, Maharashtra, India
Email: ip.bpepl@gmail.com, huzefa.sitabkhan@gmail.com

Date: September 25, 2026
Place: Mumbai

This is a Public Announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

PUBLIC ANNOUNCEMENT

**SHREE TNB POLYMERS LIMITED**
CIN- U25209DN2007PLC000242



(Please scan this QR Code to view the Red Herring Prospectus and Abridged Prospectus)

Our Company was originally incorporated on March 07, 2007, as "Shree TNB Polymers Limited" under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled "History and Certain Corporate Matters" on page 295 of this Red Herring Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230.
Tel No.: +91-9662602584 | **E-mail id:** cs@shreetnbpolymers.in | **Website:** www.shreetnbpolymers.in
Contact Person: Ms. Niyati Vishal Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDUL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

THIS OFFER IS BEING MADE IN TERMS OF REGULATION 229 (2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED, AS THE COMPANY'S POST ISSUE PAID VALUE CAPITAL DOES NOT EXCEED ₹ 25.00 CR AND IN TERMS OF RULE 19 (2) (b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. FOR FURTHER DETAILS, SEE "ISSUE STRUCTURE" ON PAGE NO. 416 OF THE RED HERRING PROSPECTUS.

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER

ATTENTION TO INVESTORS

NOTICE TO INVESTORS ("NOTICE") - CORRIGENDUM TO PRICE BAND ADVERTISEMENT DATED SEPTEMBER 23, 2026 ("CORRIGENDUM")

This Corrigendum is with reference to the Red Herring Prospectus dated September 21, 2026 ("RHP") filed with RoC dated September 21, 2026 and BSE Limited on September 23, 2026 and Price Band Advertisement ("Advertisement") dated September 22, 2026 published on September 23, 2026 in relation with proposed IPO of Shree TNB Polymers Limited published in Financial Express (English Newspaper), Jansatta (Hindi Newspaper) and Financial Express Gujarati (Regional Newspaper) and filed with BSE Limited ("BSE") on September 23, 2026.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH

PRICE BAND: ₹ 50 TO ₹ 53 PER EQUITY SHARE OF FACE VALUE OF ₹10/- EACH

THE FLOOR PRICE IS 5.0 TIMES THE FACE VALUE AND THE CAP PRICE IS 5.3 TIMES THE FACE VALUE OF EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON BASIC AND DILUTED EPS FOR FINANCIAL YEAR ENDED ON MARCH 31, 2026 AT THE FLOOR PRICE IS 10.75 TIMES AND AT THE CAP PRICE IS 11.40 TIMES.

PROPOSED ISSUE PROGRAMME

Anchor portion issue opening/ closing date	Friday, September 25, 2026
Issue opening date	Monday, September 28, 2026
Issue closing date	Monday, October 05, 2026
Finalization Of Basis of Allotment with the Designated Stock Exchange (T+1)	Tuesday, October 06, 2026
Initiation Of Allotment/ Refunds/ Unblocking of Funds From ASBA Account Or UPI	Wednesday, October 07, 2026
ID Linked Bank Account (T+2)	Wednesday, October 07, 2026
Credit Of Equity Shares To Demat Accounts of Allottees (T+2)	Wednesday, October 07, 2026
Commencement of Trading of The Equity Shares on The Stock Exchange (T+3)	Thursday, October 08, 2026

b) **Price Earning (P/E) Ratio in relation to the Price Band of ₹ 50.00 to ₹ 53.00 per Equity Share of Face Value of ₹10/- each fully paid up**

Particulars	P/E at the lower end of the price band i.e. ₹ 50.00 (no. of times)	P/E at the higher end of the price band i.e. ₹ 53.00 (no. of times)
P/E Ratio based on the Basic & Diluted EPS of ₹ 4.65/- for the period ending March 31, 2026	10.75	11.40
P/E ratio based on the Weighted Average Basic & Diluted EPS of ₹ 4.38	11.42	12.00

d) **Net Asset Value (NAV)**

Period	NAV Per Share (In ₹)
For the Financial Year ended as on March 31, 2026	36.29
For the Financial Year ended as on March 31, 2025	47.45
For the Financial Year ended as on March 31, 2024	38.21
NAV Post Issue:	
NAV after issue- at Floor Price of ₹ 50.00	40.14
NAV Post Issue- at Cap Price of ₹ 53.00	40.98

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Rohit Pareek/ Mr. Pawan Mahur SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880	 MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) C-101, 247 Park, 1st Floor, LBS Marg, Vikrol (West), Mumbai- 400083, Maharashtra, India. Telephone: +91-8108114949 Email ID: shreetnb.smeipoa@in.mgms.mufg.com Website: www.in.mgms.mufg.com Investor grievance email: shreetnb.smeipoa@in.mgms.mufg.com Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration Number: INR000004059 CIN: U67190MH1999PTC118368	 Ms. Niyati Vishal Shah Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230 Telephone: +91-9662602584 Email: cs@shreetnbpolymers.in Website: www.shreetnbpolymers.in

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Shree TNB Polymers Limited
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary and Compliance Officer

Shree TNB Polymers Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Ahmedabad on September 21, 2026, website of Book Running Lead Manager to the issue at www.corporatemakers.in, website of the Company i.e. www.shreetnbpolymers.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

ERA INFRA ENGINEERING LIMITED

CIN: L74899DL1990PLC041350
Regd. Office: B-292, Shop No. 2 & 3, Chandra Kanta Complex, Near Metro Pillar No. 161 New Ashok Nagar, New Delhi -110096
Email: revival@eragroup.in | Phone: +91 120 4145000

NOTICE OF ADJOURNED 36th ANNUAL GENERAL MEETING

Notice is hereby given that the **36th AGM of the Members of Era Infra Engineering Limited** for FY 2025-26, convened on Wednesday, 23rd September 2026 at 3:30 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), stood adjourned due to lack of requisite quorum.

Pursuant to Section 103 of the Companies Act, 2013, the AGM stands adjourned to **Wednesday, 30th September 2026 at 3:30 P.M. (IST)** through VC/OAVM, to transact the same business as set out in the Notice of AGM dated 12th August 2026.

At the adjourned AGM, the Members present shall constitute the quorum in accordance with Section 103 of the Companies Act, 2013.

All other terms and instructions contained in the AGM Notice dated 12th August 2026, including those relating to remote e-voting and e-voting during the meeting, shall remain unchanged and applicable to the adjourned AGM.

The AGM Notice and Annual Report are available on the Company's website at www.eragroup.in.

For and on behalf of
Era Infra Engineering Limited
Sd/-
(Arunima Triganayat)<