

ANNUAL RETURN

Form No.MGT-7

[Pursuant to sub-section (1) of section 92 of Companies Act, 2013 and sub-rule (1) of Rule 11 of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

- i. Corporate Identification Number (CIN) : L74899DL1990PLC041350
- ii. (a) Financial year for which the annual return is being filed (from date) : 01/04/2025
- (b) Financial year for which the annual return is being filed (to date) : 31/03/2026
- iii. (a)

Particulars	As on filing date	As on the financial year end dated
Name of the Company	Era Infra Engineering Limited	Era Infra Engineering Limited
Registered Office Address	B-292, Chandra Kanta Complex, Shop no. 2 & 3, Near Metro Pillar no. 161, New Ashok Nagar, Delhi-110096	B-292, Chandra Kanta Complex, Shop no. 2 & 3, Near Metro Pillar no. 161, New Ashok Nagar, Delhi-110096
Latitude Details	28.632944	28.632944
Longitude Details	77.296251	77.296251

- (b) Permanent Account Number of the Company : AAACE1268K
- (c) Email ID of the Company : revival@eragroup.in
- (d) Telephone number with STD code : +91 120 4145000
- (e) Website : <https://eragroup.in/>
- iv. Date of Incorporation : 03/09/1990
- v. (a) Class of Company : Public Company
- (b) Category of the Company : Company Limited by Shares
- (c) Sub-Category of the Company : Indian Non-Government Company
- vi. Whether Company is having share capital : Yes
- vii. Whether shares listed on recognized Stock Exchange (s) : Yes

(a) Details of the Stock Exchange where shares of the Company are Listed

Sr. No.	Stock Exchange name	Code
1.	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2.	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii. Number of Registrar and Share Transfer Agent : 2

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered Office Address of the Registrar and Transfer Agent	SEBI Registration Number of the Registrar and Transfer Agent
U67120DL1993PTC052486	Beetal Financial and Computer Services Private Limited	Beetal House, 3rd Floor, 99, Madangir, Behind LSC Near Dada Harsukhdas Mandir, New Delhi-110062	INR000000262
U74899DL1994PLC061802	Abhipra Capital Limited	GF 58-59, World Trade Centre, Barakhamba Lane, New Delhi-110001	INR000003829

ix. Annual General Meeting Held : Yes

(a) If yes, date of AGM : 23/09/2026

(b) Due date of AGM : 30/09/2026

(c) Whether any extension for AGM Granted : No

(d) Specify the reason for not holding the same: NA

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

Number of Business Activities: One (1)

Sr. No.	Main Activity Group Code	Description of Main activity Group	Business Activity Code	Description of Business Activity	% of turnover of the Company
1	F	Construction	41	Construction of Buildings	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

No. of Companies for which information is to be given: 25

S. no.	CIN/FCRN	Other registration number	Name of the company	Holding/ Subsidiary/ Associate/ Joint Venture	% of shares held
1.	U74140DL2005PTC141863		SA Infrastructure Consultants Private Limited	Holding	71.43
2.	U45200DL2007PLC169191		Era Infrastructure (India) Limited	Subsidiary	100
3.	U45203DL2007PTC167302		West Haryana Highways Projects Private Limited	Subsidiary	49
4.	U45200DL2010PLC198587		Haridwar Highways Project Limited	Subsidiary	74
5.	U70100DL2010PTC205775		Paulo Realtech Private Limited	Subsidiary	100
6.	U70100DL2010PTC208581		Yarikh Realtors Private limited	Subsidiary	100
7.	U70101DL2010PTC208657		Bragi Developers Private Limited	Subsidiary	100
8.	U70200DL2010PTC208583		Zedek Realtors Private Limited	Subsidiary	100
9.	U45200DL2011PLC229411		Rampur Highways Project Limited	Subsidiary	74
10.	U45200DL2010PLC198635		Dehradun Highways Project Limited	Subsidiary	74
11.	U45204DL2010PLC203042		Bareilly Highways Project limited	Subsidiary	74
12.	U45400DL2007PTC165824		Hyderabad Ring Road Project Private Limited	Associate	49
13.	U40104DL2009PLC193066		Kinivex Agro Limited	Associate	30
14.		AAAAE2505R	Era Patel Advance Joint Venture	Joint Venture	44
15.		AAJFR2856E	Rani-Era Joint Venture	Joint Venture	0
16.		AAATE2635H	Era Patel Advance Kiran Joint Venture	Joint Venture	35.2
17.		AAAAI1976L	Induni-Era Joint Venture	Joint Venture	49
18.		AAAAK7362C	KMB-Era Joint Venture	Joint Venture	49
19.		AADFE3351P	Era Infra-Buildsys Joint Venture	Joint Venture	51
20.		AAAAO1865A	Optima Era JV	Joint Venture	50
21.		AADAT0314J	Transglobal Era JV	Joint Venture	100
22.		AACAM3384Q	Metrostroy Era JV	Joint Venture	45
23.		AAAAE6066H	Era Ranken JV	Joint Venture	60
24.		AAAAE6714E	Era Infra Saidutta JV	Joint Venture	51
25.		AAAAE4908Q	Era Infra ARK Vidyut JV	Joint Venture	50

IV. SHARECAPITAL, DEBENTURE AND OTHER SECURITIES OF THE COMPANY

I. SHARECAPITAL

(a) Equity share capital

Particulars	Authorized capital	Issued capital	Subscribed capital	Paid-up capital
Total number of equity shares	7,50,00,000	24,50,017	24,50,017	24,50,017
Total amount of Equity Shares ₹ (in)	75,00,00,000	2,45,00,170	2,45,00,170	2,45,00,170

Number of Classes :1

Class of Shares: Equity Shares	Authorized capital	Issued capital	Subscribed Capital	Paid-up capital
Number of Equity Shares	7,50,00,000	24,50,017	24,50,017	24,50,017
Nominal value per share ₹ (in)	10	10	10	10
Total amount of Equity Shares ₹ (in)	75,00,00,000	2,45,00,170	2,45,00,170	2,45,00,170

(b) Preference share capital

Number of Classes: 0

(c) Unclassified Share Capital: 0

Particulars	Authorized Share Capital
Total amount of unclassified shares	-

(d) Break-Up of paid-up Share Capital

Class of shares	Number of shares			Total Nominal Amount	Total paid-up amount	Total Premium
	Physical	Demat	Total			
Equity Shares						
At the beginning of the year	0	24,50,017	24,50,017	2,45,00,170	2,45,00,170	115929987987
Increase during the year	-	-	-	-	-	-
i. Public issue	-	-	-	-	-	-
ii. Rights issue	-	-	-	-	-	-
iii. Bonus issue	-	-	-	-	-	-
iv. Private placement/ Preferential Allotment	-	-	-	-	-	-
v. ESOPs	-	-	-	-	-	-
vi. Sweat Equity shares allotted	-	-	-	-	-	-
vii. Conversion of preference shares	-	-	-	-	-	-
viii. Conversion of	-	-	-	-	-	-

debentures						
ix. GDRs/ADRs	-	-	-	-	-	-
x. Others, specify Converted into Demat Mode	-	-	-	-	-	-
Decrease during the year	-	-	-	-	-	-
i. Buy-back of shares	-	-	-	-	-	-
ii. Shares forfeited	-	-	-	-	-	-
iii. Reduction of share capital	-	-	-	-	-	-
iv. Others, specify Converted into Demat Mode	-	-	-	-	-	-
At the end of the year	0	24,50,017	24,50,017	2,45,00,170	2,45,00,170	115929987987
Preference Shares						
At the beginning of the year	-	-	-	-	-	-
Increase during the year	-	-	-	-	-	-
I. Issue of shares	-	-	-	-	-	-
ii. Re-Issue of forfeited shares	-	-	-	-	-	-
iii. Others, specify	-	-	-	-	-	-
Decrease during the year	-	-	-	-	-	-
i. Redemption of Shares	-	-	-	-	-	-
ii. Shares Forfeited	-	-	-	-	-	-
iii. Reduction of share Capital	-	-	-	-	-	-
iv. Others, specify	-	-	-	-	-	-
At the end of the Year	-	-	-	-	-	-

ISIN of the equity shares of the company- INE039E01038

II. Details of stock split/consolidation during the year (for each class of shares):

Class of Shares		(i)	(ii)	(iii)
Before Split/ Consolidation	Number of shares	Not Applicable		
	Face Value Per Share			
After Split/ Consolidation	Number of shares	Not Applicable		
	Face Value Per Share			

III. Details of Shares / Debenture-Transfer since closure date of last financial year (or in case of first return at any time since the incorporation of the Company)

Nil

IV. Debentures (Outstanding as at the end of the financial year)

a. Non-convertible debentures

Number of classes:

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
0.01% Non-convertible debentures	37,79,957	1000	3,77,99,57,000
Total	37,79,957	1000	3,77,99,57,000

Classes of Non-Convertible Debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
0.01% Non-Convertible debentures	377,99,89,000	-	60,00,32,000	317,99,57,000
Total	377,99,89,000	-	60,00,32,000	317,99,57,000

b. Partly convertible debentures

Number of classes:

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
-	-	-	-
Total	-	-	-

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
-	-	-	-	-
Total	-	-	-	-

c. Fully convertible debentures

Number of classes:

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
-	-	-	-
Total	-	-	-

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
-	-	-	-	-
Total	-	-	-	-

d. Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	3779989000	-	600032000	3179957000
Partly convertible debentures	-	-	-	-
Total	3779989000	-	600032000	3179957000

V. Securities (other than shares and debentures): 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
-	-	-	-	-	-
Total	-	-	-	-	-

V. Turnover and net worth of the company (as defined in the Companies Act, 2013)

i. Turnover(in ₹)	10,68,20,795.00
ii. Net worth of the Company(in ₹)	4001,37,14,000.00

**Turnover is as per the definition provided under the Companies Act 2013 and excludes other income.*

VI. SHAREHOLDING PATTERN

A. Promoters

Sr. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family	-	-	-	-
	(i) Indian	-	-	-	-
	(ii) Non-Resident Indian (NRI)	-	-	-	-
	(iii) Foreign National (other than NRI)	-	-	-	-
2	Government	-	-	-	-

	(i) Central Government	-	-	-	-
	(ii) State Government	-	-	-	-
	(iii) Government companies	-	-	-	-
3	Insurance Companies	-	-	-	-
4	Banks	-	-	-	-
5	Financial institutions	-	-	-	-
6	Foreign Institutional Investors	-	-		
7	Mutual Funds	-	-		
8	Venture Capital	-	-		
9	Body Corporate (not mentioned above)	17,50,000	71.43		
10	Others, specify	-	-		
	Total	17,50,000	71.43		

Total number of shareholders (Promoters): 1

B. Public/ Other than Promoters

Sr. No.	Category	Equity		Preference	
		Number of Shares	Percentage	Number of Shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	-	-	-	-
	(ii) Non-Resident Indian (NRI)	-	-	-	-
	(iii) Foreign National (other than NRI)	0	0	-	-
2	Government	0	0	-	-
	(i) Central Government	0	0	-	-
	(ii) State Government	0	0	-	-
	(iii) Government companies	0	0	-	-
3	Insurance Companies	4,857	0.20	-	-
4	Banks	4,45,144	18.17	-	-
5	Financial institutions	0	0	-	-
6	Foreign Institutional Investors	0	0	-	-
7	Mutual Funds	0	0	-	-
8	Venture Capital	0	0	-	-
9	Body Corporate (not mentioned above)	50,016	2.04	-	-
10	Others, specify			-	-
	➤ Trusts	0	0	-	-
	➤ Clearing members	0	0	-	-
	➤ LLP	0	0	-	-
	➤ Employees	0	0	-	-
	➤ Alternative Investment Funds	0	0	-	-
	➤ Key Managerial Personnel	0	0		
	➤ Any Others (Public Shareholders)	2,00,000	8.16		
	Grand Total	7,00,017	28.57	-	-

Total number of shareholders (other than Promoters): 12,518

Total number of shareholders (Promoters+ Public/other than promoters): 12,519

Breakup of total number of shareholders (Promoters+ Other than Promoters)

Sl. No.	Category	
1.	Individual-Female	-
2.	Individual- Male	-
3.	Individual-Transgender	-
4.	Other than individuals	12,519
	Total	12,519

Note: Shareholders could not be identified based on their gender from the available records. Accordingly, shareholders have been apportioned to other than individual's category for reporting purposes.

C. Details of Foreign institutional investors (FIIs) holding shares of the Company-0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII. NUMBER OF PROMOTERS, MEMBERS, DEBENTUREHOLDERS

(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than Promoters)	12,529	12518
Debenture holders	21	21

VIII. DETAILS OF DIRECTORS AND KEY MANGERIAL PERSONNEL

(A) Composition of Board of Directors

Category	Number of Directors at the beginning of the Year		Number of Directors at the end of the year		Percentage of shares held by Directors as at the end of year	
	Executive	Non-Executive	Executive	Non-Executive	Executive	Non- Executive
A. Promoter	-	0	-	0	-	-
B. Non-Promoter	2	1	2	3	-	-
(i)Non-Independent	2	1	2	1	-	-
(ii)Independent	-	-	-	2	-	-

Category	Number of Directors at the beginning of the Year		Number of Directors at the end of the year		Percentage of shares held by Directors as at the end of year	
	Executive	Non-Executive	Executive	Non-Executive	Executive	Non-Executive
C. Nominee Directors representing						
(i) Banks & FIs	-	-	-	-	-	-
(ii) Investing Institutions	-	-	-	-	-	-
(iii) Government	-	-	-	-	-	-
(iv) Small ShareHolders	-	-	-	-	-	-
(v) Others	-	-	-	-	-	-
Total	2	1	2	3	-	-

Number of Directors and Key Managerial Personnel (who is not Director) as on the financial year end date: 7

(B) (i) Details of Directors and Key Managerial Personnel as on the closure of financial year.

Name	DIN/PAN	Designation	Number of equity Share(s) held	Date of Cessation (after closure of financial year: If any)
Sibanarayan Nayak	01832348	Additional Director	-	-
Ravi Bhushan Kumar	02967605	Independent Director	-	-
Arun Kumar Jha	07458418	Managing Director and CEO	-	-
Neeta Phatarphekar	11204507	Independent Director	-	-
Sanjeev Kumar Bhatnagar	10776648	Director		
Yogesh Kumar	ARUPK7775M	CFO	-	-
Arunima Trigunayat	AQKPT1656K	Company Secretary	-	-

(ii) Particulars of change in director(s) and Key Managerial Personnel during the year: 7

Name	DIN/PAN	Designation at the beginning/ during the financial year	Date of appointment/ change in designation/ cessation	Nature of Change (Appointment/ change in designation/ cessation)
Sibanarayan Nayak	01832348	Additional Director	11/02/2026	Appointment
Harshvardhan	02262453	Director	01/02/2026	Cessation

Ravi Bhushan Kumar	02967605	Independent Director	09/12/2025	Appointment
Arun Kumar Jha	07458418	Managing Director & CEO	21/11/2025	Change in Designation
Abhinav Walia	10777882	Managing Director	31/10/2025	Cessation
Arun Kumar Jha	07458418	Additional Director	27/10/2025	Appointment
Sujai Sunil Potdar	09690227	Director	27/10/2025	Cessation
Harshvardhan	02262453	Director	09/10/2025	Appointment
Neeta Phatarphekar	11204507	Independent Director	30/07/2025	Appointment
Arunima Trigunayat	AQKPT1656K	Company Secretary	12/05/2025	Appointment
Abha Srivastava	ALMPA5839L	Company Secretary	12/05/2025	Cessation

IX. MEETINGS OF MEMBERS/ CLASS OF MEMBERS/ BOARD/ COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/ CLASS/ REQUISITIONED/ NCLT/ COURT CONVENED MEETINGS

Number of Meetings held :2

Type of Meeting	Date of Meeting	Total Number of Members entitled to attend the Meeting	Attendance	
			Number of members attended	% of Total Shareholding
35 Annual General Meeting	31/12/2025	12,523	5	73.91132
34 Annual General Meeting	31/12/2025	12,523	4	73.91112

B. BOARD MEETINGS

Number of Meetings held: 7

Sr. No	Date of Meeting	Total Number of Members entitled to attend the Meeting	Attendance	
			Number of members attended	% of Attendance
1	12/05/2025	3	3	100
2	03/07/2025	3	3	100
3	30/07/2025	3	3	100
4	21/11/2025	4	4	100
5	09/12/2025	4	4	100
6	16/01/2026	5	5	100
7	11/02/2026	4	3	75

C. COMMITTEE MEETINGS

Number of Meetings held: 02

Sr. No.	Type of Meeting	Date of Meeting	Total Number of Members entitled to attend the Meeting	Attendance	
				Number of members Attended	% of Attendance
1	Nomination & Remuneration Committee	16/01/2026	3	3	100
2	Nomination & Remuneration Committee	16/02/2026	3	3	100

D. ATTENDANCE OF DIRECTORS

S. No.	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 31.12.2025
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1.	Mr. Abhinav Walia	3	3	100	0	0	0	NA
2.	Mr. Sujai Sunil Potdar	3	3	100	0	0	0	NA
3.	Mr. Sanjeev Kumar Bhatnagar	7	7	100	2	2	100	YES
4.	Mr. Arun Kumar Jha	4	3	75	0	0	0	YES
5.	Mr. Harshvardhan	3	3	100	0	0	0	NA
6.	Ms. Neeta Phatarphekar	4	4	100	2	2	100	YES
7.	Mr. Ravi Bhushan Kumar	2	2	100	2	2	100	YES
8.	Sibanarayan Nayak	0	0	0	0	0	0	NA

X. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

- A. Number of Managing Director, Whole-time Directors and/ or Manager whose remuneration details to be entered: 2

(Amt.in₹)

Sr • No	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat Equity	Others	Total Amount
1	Abhinav Walia	Managing Director	3,50,000	-	-	-	3,50,000
2	Arun Kumar Jha	Managing Director	52,90,000	-	-	-	52,90,000
Total			56,40,000				56,40,000

- B. Number of CEO, CFO and Company secretary whose remuneration details to be entered:

(Amt.in₹)

Sr • No	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat Equity	Others	Total Amount
1	Arun Kumar Jha	CEO	-	-	-	-	-
2	Yogesh Kumar	CFO	18,51,000	-	-	-	18,51,000
3	Arunima Trigunayat	Company Secretary	5,20,000	-	-	-	5,20,000
Total			23,71,000	-	-		23,71,000

- C. Number of other directors whose remuneration details to be entered: 4

(Amt in ₹)

Sr. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat Equity	Others	Total Amount
1	Sibanarayan Nayak	Additional Director	20,05,000	-	-	-	20,05,000
2	Harshvardhan	Additional Director	15,73,000	-	-	-	15,73,000
3	Sanjeev Kumar Bhatnagar	Director	-	-	-	1,70,000	1,70,000
4	Ravi Bhushan Kumar	Independent Director	-	-	-	1,50,000	1,50,000
5	Neeta Phatarphekar	Independent Director	-	-	-	2,50,000	2,50,000
Total			35,78,000	-	-	5,70,000	41,48,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

- A. Whether the Company has made compliances and disclosure in respect of applicable provisions of the Companies Act, 2013 during the year: **Yes**
- B. If No, give reasons /observations: **Not applicable**

XII. PENALTY AND PUNISHMENT- DETAILS THERE OF

(A) Details of Penalties/ Punishment imposed on Company/ Directors/ Officers: **NIL**

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised/ punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) Details of Compounding of Offences –**NIL**

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Details of penalty/ punishment	Details of appeal (if any) including present status

XIII. DETAILS OF SHAREHOLDER / DEBENTURE HOLDER

Number of shareholder/ debenture holder: 12,540

XIV. WHETHER COMPLETE LIST OF SHAREHOLDERS, DEBENTURE HOLDERS HAS BEEN ENCLOSED AS AN ATTACHEMENT

The details are available with the Company and can be obtained by members upon request.

XV. COMPLIANCE OF SUB- SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of Company Secretary in whole time practice certifying the annual return in Form MGT-8:

Form MGT-8 will be obtained from the Company's Secretarial Auditor for Financial Year 2025-26.

I/ We certify that:

- (a) There turn states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in his Return, the Company has complied with all the provisions of the Act during the financial year.
